

# New Patient Intake Form

**Patient Data** \_\_\_\_\_ **Date** \_\_\_\_\_

**Title:** (Check one)     Mr.     Mrs.     Ms.     Miss     Dr.     Other \_\_\_\_\_

**First Name** \_\_\_\_\_ **Middle Initial** \_\_\_\_ **Last Name** \_\_\_\_\_

**Address Line 1** \_\_\_\_\_

**Address Line 2** \_\_\_\_\_

**City** \_\_\_\_\_ **State** \_\_\_\_\_ **Zip Code** \_\_\_\_\_

**Home Phone** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_    **Work Phone** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Cell Phone** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_    **Email** \_\_\_\_\_

**Date of Birth** \_\_\_\_/\_\_\_\_/\_\_\_\_    **Sex:**     Male     Female

**Social Security Number:** \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_    **Marital Status:**     Single     Married     Other

**Employment Status:**     Employed     Unemployed     FT Student     PT Student     Other \_\_\_\_\_

**Spouse Data** \_\_\_\_\_

**First Name** \_\_\_\_\_ **Middle Initial** \_\_\_\_ **Last Name** \_\_\_\_\_

**Home Phone** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_    **Work Phone** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Employer Data** \_\_\_\_\_

**Name** \_\_\_\_\_

**Your Occupation** \_\_\_\_\_    **Your Job Description** \_\_\_\_\_

**Address** \_\_\_\_\_

**City** \_\_\_\_\_ **State** \_\_\_\_\_ **Zip Code** \_\_\_\_\_

**Emergency Contact** \_\_\_\_\_

**Contact Name** \_\_\_\_\_    **Relationship to Patient** \_\_\_\_\_

**Contact Home Phone** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_    **Cell Phone** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Doctor's Signature** \_\_\_\_\_

**Patient Name** \_\_\_\_\_

**Date** \_\_\_\_\_

**How did you hear about our office?** \_\_\_\_\_

**Medical Conditions:** (Check all that apply to you)

- |                                       |  |  |  |
|---------------------------------------|--|--|--|
| <input type="checkbox"/> Arthritis    | <input type="checkbox"/> Cancer              | <input type="checkbox"/> Diabetes      | <input type="checkbox"/> Heart Disease |
| <input type="checkbox"/> Hypertension | <input type="checkbox"/> Psychiatric Illness | <input type="checkbox"/> Skin Disorder | <input type="checkbox"/> Stroke        |
| <input type="checkbox"/> Other _____  |  |  |  |

**Surgeries:** (Check all that apply to you)

- |  |   |   |                                       |
|--|---|---|---------------------------------------|
| <input type="checkbox"/> Appendectomy      | <input type="checkbox"/> Cardiovascular procedure | <input type="checkbox"/> Cervical spine | <input type="checkbox"/> Hysterectomy |
| <input type="checkbox"/> Joint Replacement | <input type="checkbox"/> Prostate                 | <input type="checkbox"/> Lumbar spine   | <input type="checkbox"/> Gall Bladder |
| <input type="checkbox"/> Brain             | <input type="checkbox"/> Shoulder                 | <input type="checkbox"/> Thoracic spine | <input type="checkbox"/> Knee         |
| <input type="checkbox"/> Carpal Tunnel     | <input type="checkbox"/> Gastro-intestinal        | <input type="checkbox"/> Uro-genital    | <input type="checkbox"/> Hernia       |
| <input type="checkbox"/> Other _____       |   |   |                                       |

**Allergies:** (Check all that apply to you)

- |                               |   |  |                                      |
|-------------------------------|---|--|--------------------------------------|
| <input type="checkbox"/> Eggs | <input type="checkbox"/> Fish and Shellfish | <input type="checkbox"/> Milk or Lactose | <input type="checkbox"/> Peanuts     |
| <input type="checkbox"/> Soy  | <input type="checkbox"/> Sulfites           | <input type="checkbox"/> Wheat/Glutens   | <input type="checkbox"/> Other _____ |

**Social History:** (Check all that apply to you)

- |                  |                                      |                                      |                                |
|------------------|--------------------------------------|--------------------------------------|--------------------------------|
| Caffeine use:    | <input type="checkbox"/> occasional  | <input type="checkbox"/> often       | <input type="checkbox"/> never |
| Drink Alcohol:   | <input type="checkbox"/> occasional  | <input type="checkbox"/> often       | <input type="checkbox"/> never |
| Exercise:        | <input type="checkbox"/> occasional  | <input type="checkbox"/> often       | <input type="checkbox"/> never |
| Chew Tobacco:    | <input type="checkbox"/> occasional  | <input type="checkbox"/> often       | <input type="checkbox"/> never |
| Cigarettes:      | <input type="checkbox"/> <1 pack/day | <input type="checkbox"/> >1 pack/day | <input type="checkbox"/> never |
| Wear Seat Belts: | <input type="checkbox"/> occasional  | <input type="checkbox"/> always      | <input type="checkbox"/> never |
| Other _____      |                                      |                                      |                                |

**Family History:** (Check all that apply)

- |               |                                 |                                  |
|---------------|---------------------------------|----------------------------------|
| Arthritis:    | <input type="checkbox"/> Parent | <input type="checkbox"/> Sibling |
| Cancer:       | <input type="checkbox"/> Parent | <input type="checkbox"/> Sibling |
| Diabetes:     | <input type="checkbox"/> Parent | <input type="checkbox"/> Sibling |
| Heart Disease | <input type="checkbox"/> Parent | <input type="checkbox"/> Sibling |
| Hypertension  | <input type="checkbox"/> Parent | <input type="checkbox"/> Sibling |
| Stroke        | <input type="checkbox"/> Parent | <input type="checkbox"/> Sibling |
| Thyroid       | <input type="checkbox"/> Parent | <input type="checkbox"/> Sibling |
| Other _____   |                                 |                                  |

**Occupational Activities:** (Check one that best describes your job description)

- |   |  |   |  |
|---|--|---|--|
| <input type="checkbox"/> Administration           | <input type="checkbox"/> Business Owner      | <input type="checkbox"/> Clerical/Secretary | <input type="checkbox"/> Computer User |
| <input type="checkbox"/> Heavy Equipment operator | <input type="checkbox"/> Daycare/Childcare   | <input type="checkbox"/> Construction       | <input type="checkbox"/> Health Care   |
| <input type="checkbox"/> Food Service Industry    | <input type="checkbox"/> Medium Manual Labor | <input type="checkbox"/> Manufacturing      | <input type="checkbox"/> Home Services |
| <input type="checkbox"/> Heavy Manual Labor       | <input type="checkbox"/> Light Manual Labor  | <input type="checkbox"/> Executive/Legal    | <input type="checkbox"/> Housekeeper   |
| <input type="checkbox"/> Other _____              |  |   |  |

Doctor's Signature \_\_\_\_\_

**Patient Name** \_\_\_\_\_ **Date** \_\_\_\_\_

**Review of Systems** – (Check box if you have had trouble with any of the following, circle NO if none)

<b>Cardiovascular</b>			No	<b>Respiratory</b>			No	<b>Allergic/Immunologic</b>			No
	Past	Present			Past	Present			Past	Present	
Poor Circulation				Asthma				Hives			
Hypertension				Tuberculosis				Immune Disorder			
Aortic Aneurism				Short Breath				HIV/AIDS			
Heart Disease				Emphysema				Allergy Shots			
Heart Attack				Cold/Flu				Cortisone Use			
Chest Pain				Cough							
High Cholesterol				Wheezing							
Pace Maker								<b>Ear, Nose and Throat</b>			No
Jaw Pain				<b>Eyes</b>			No		Past	Present	
Irregular Heartbeat					Past	Present		Difficulty Swallowing			
Swelling of legs				Glaucoma				Dizziness			
				Double Vision				Hearing Loss			
<b>Genitourinary</b>			No	Blurred Vision				Sore Throat			
	Past	Present						Nosebleeds			
Kidney Disease				<b>Psychiatric</b>			No	Bleeding Gums			
Burning Urination					Past	Present		Sinus Infections			
Frequent Urination				Depression							
Blood in Urine				Anxiety				<b>Gastrointestinal</b>			No
Kidney Stones				Stress					Past	Present	
Lower Side Pain								Gall Bladder Problems			
				<b>Endocrine</b>			No	Bowel Problems			
<b>Neurologic</b>			No		Past	Present		Constipation			
	Past	Present		Thyroid				Liver Problems			
Stroke				Diabetes				Ulcers			
Seizures				Hair Loss				Diarrhea			
Head Injury				Menopausal				Nausea/Vomiting			
Brain Aneurysm				Menstrual				Bloody Stools			
Numbness								Poor Appetite			
Severe Headaches				<b>Hematologic</b>			No				
Pinched Nerves					Past	Present		<b>Musculoskeletal</b>			No
Parkinson's				Hepatitis					Past	Present	
Carpal Tunnel				Blood Clots				Gout			
Vertigo				Cancer				Arthritis			
				Bruising				Joint Stiffness			
<b>Constitutional</b>			No	Bleeding				Muscle Weakness			
	Past	Present		Fever, Chills				Osteoporosis			
				Sweating				Broken Bones			
Weight Loss/Gain								Joints Replaced			
Low Energy Level											
Difficulty Sleeping											

Please list all current medications being taken \_\_\_\_\_

\_\_\_\_\_

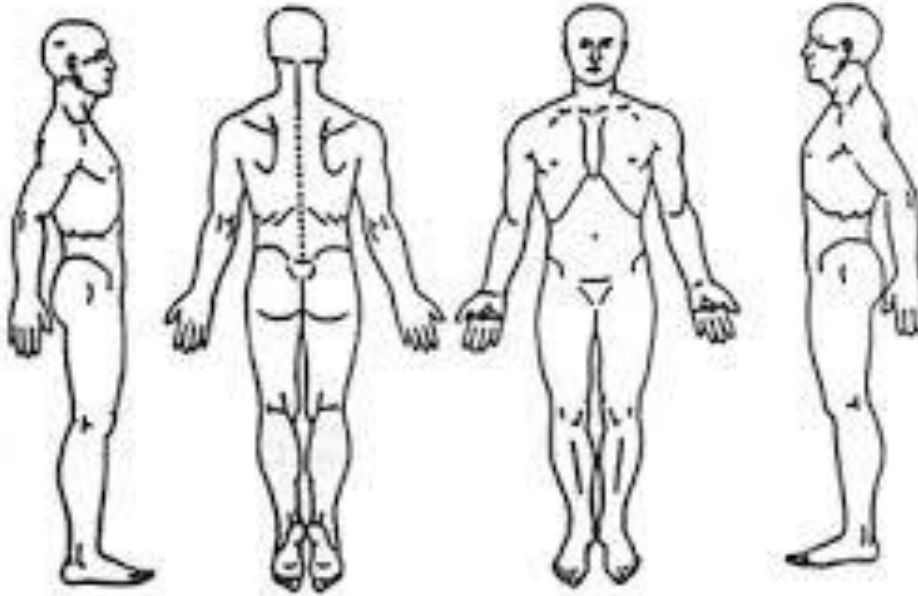
Doctor's Signature \_\_\_\_\_

Patient Name \_\_\_\_\_

Date \_\_\_\_\_

Are you pregnant? Yes \_\_\_\_\_ No \_\_\_\_\_ N/A \_\_\_\_\_

By Using the key below, indicate on the body diagram where you are experiencing the following symptoms:



N=Numbness    B=Burning    S=Stabbing    T=Tingling    A=Dull Ache

Describe your symptoms in order of severity, with worse symptom being #1: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

When did your symptoms begin?    Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

Are your symptoms a result of:     Motor Vehicle Accident     Work related Accident     Other \_\_\_\_\_

How did your symptoms begin? \_\_\_\_\_  
 \_\_\_\_\_

How often do you experience your symptoms?

- Constantly (76-100% of the day)
- Frequently (51-75% of the day)
- Occasionally (26-50% of the day)
- Intermittently (0-25% of the day)

What describes the nature of your symptoms?

- Sharp
- Dull ache
- Numb
- Shooting
- Burning
- Tingling
- Stabbing
- Other \_\_\_\_\_

Doctor's Signature \_\_\_\_\_

Patient Name \_\_\_\_\_

Date \_\_\_\_\_

**How are your symptoms changing?**

- Getting better
- Not changing
- Getting worse

**Employment, ADL, and Recreation Information**

Outcomes Assessment Tool Used \_\_\_\_\_ Score \_\_\_\_\_

Description of Work: \_\_\_\_\_

Condition's Effect On Job Performance:  **No Effect**                       **Mild** (painful can do)                       **Mod** (painful limited ability)  
 **Mod/Sev** (limited duty)                       **Sev** (no limited duty)                       **Sev** (can't do limited duty)

**Daily Activities: Effects of Current Condition on Performance**

- Bending:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Care –Infirm Family:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Carrying Groceries:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Change Posn–Sit–Stand:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Climb Stairs:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Driving:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Extended Computer Use:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Feeding:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Household Chores:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Kneeling:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Lift Children:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Lifting:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Pet Care:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Reading (Concentration):                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Self Care–Bathing:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Self Care–Dressing:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Self Care–Shaving:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Sexual Activities:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Sleep:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Static Sitting:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Static Standing:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Walking:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform
- Yard Work:                       **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (Limited)    **Sev** Unable to Perform

**Recreational Activity: Effects of Current Condition on Performance**

- \_\_\_\_\_  **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (limited)    **Sev** Unable to Perform
- \_\_\_\_\_  **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (limited)    **Sev** Unable to Perform
- \_\_\_\_\_  **No Effect**    **Mild** Painful (Can do)    **Mod** Painful (limited)    **Sev** Unable to Perform

Doctor's Signature \_\_\_\_\_

**Patient Name** \_\_\_\_\_

**Date** \_\_\_\_\_

**Payment/Insurance Information:**

Who is responsible for your bill?     Self         Health Insurance         Spouse         Worker's Comp  
 Auto Insur.         Medicare         Medicaid         Other \_\_\_\_\_

Personal Health Insurance Carrier: \_\_\_\_\_ Insur. Card ID # \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ Group # \_\_\_\_\_

Policy Holder's Date of Birth \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Primary Care Physician \_\_\_\_\_

**Worker's Compensation Injury / Auto / Personal Injury:**

Have you filed an injury report with your employer?     Yes     No    Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Time: \_\_\_\_\_am / pm

**HIPAA Privacy Practices**

I acknowledge that I have received and /or have been given the opportunity to review this Chiropractic Office's Notice of HIPAA Privacy Practices for protected health information.

Print Patient's Name \_\_\_\_\_

Patient's Signature \_\_\_\_\_

Date \_\_\_\_\_

Consent to Treat a Minor: (Minor's Printed Name) \_\_\_\_\_

Guardian / Spouse's Signature Authorizing Care \_\_\_\_\_

Date \_\_\_\_\_

**SIGNATURE OF PHYSICIAN:** \_\_\_\_\_ **Date:** \_\_\_\_\_